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I Tossed the Workbooks, Now What? How to
meet functional cognitive goals using evidence-
based frameworks in neurogenic disorders

Sarah Baar, MA, CCC-SLP

Moderated by:
Amy Natho, MS, CCC-SLP, CEU Administrator, SpeechPathology.com



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continued

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- Must be logged in for full time requirement
- Log in to your account and go to Pending Courses
- Must pass 10-question multiple-choice exam with a score of **80%** or higher
 - Within **7 days** for live webinar; within **30 days** of registration for recorded/text/podcast formats
- Two opportunities to pass the exam

continued

I Tossed The Workbooks, Now What?

How to meet functional cognitive goals using evidence-based frameworks in neurogenic disorders.

Sarah Baar, MA, CCC-SLP
Honeycomb Speech Therapy

continued

continued

Disclosures

- Owner of Honeycomb Speech Therapy LLC, selling person-centered therapy materials for profit at www.honeycombspeechtherapy.com
- Owner of for-profit private practice, Bright Life Therapies
- Receiving honorarium for speaking today

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Learning Outcomes

After this course, participants will be able to:

- List 3 components to include in assessment and goal-setting to contribute to a functional approach for the ABI population.
- Describe 4 categories to use as a launchpad for discovering functional needs for a patient.
- List 4 evidence-based cognitive interventions that can be integrated with personally relevant stimuli for the ABI population.
- Explain how a personally-relevant home program may be the most efficient option for meeting functional goals.

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The Basics

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continued

Person-Centered Care

- *Values & Preferences
- *Guide Treatment Plan / Decision-Making
- *Equal Partner on Care Team
- *Determine what Progress or Success looks like

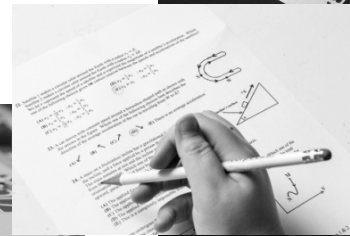
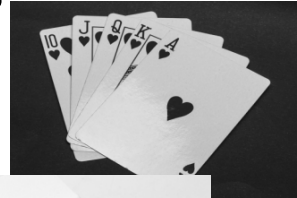
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continued

Typical Therapy Tasks

“Non-Compliant”

“Refuse”



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continued

Treatment Guidelines for Cognition

ASHA Practice Portal for TBI: “Focusing on **functional and meaningful outcomes** while including the individual with TBI in **collaborative decision** making about self-determined and self-paced intervention activities, as appropriate.”

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continued

continued

Memory Treatment

Best Practice

INCOG Guidelines
(Ponsford et al., 2016)

Goals should be
**meaningful to the
patient.**

Readily Available

- Recall 5/5 unrelated words
- Picture recall
- Drill orientation

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continued

Attention Treatment

Best Practice

INCOG Guidelines
(Ponsford et al., 2016)

Strategy training focused
on **functional everyday
activities**, especially with
mild to moderate
attention deficits.
Attention improves with
tasks similar to those
being trained.

Readily Available

- Card games
- Worksheets
- Listening for letters,
numbers

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continued

Executive Function Treatment

Best Practice

INCOG Guidelines
(Ponsford et al., 2016)
Problem Solving, Planning,
Organization skills:
Metacognitive strategy
training during **everyday**
activities, so individuals
understand need for
strategy and context it
should be used

Readily Available

- Board Games
- Non-functional Apps
- Worksheets
- Non-functional scenarios

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Reframing the Profession

“{SLP’S} should provide value... by delivering services that improve functional outcomes that matter to clients’ everyday lives.” (ASHA, 2013, Reframing the Profession Report).

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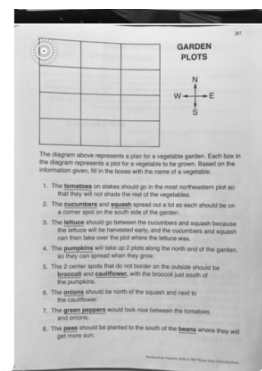
Assessment Process

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A Tale of Two People

Kyle

Neuropsychological Testing: Severe executive function and reasoning challenges 5 years after TBI. Not recommended to drive or work. Can not complete Garden Plot task accurately



Sarah

Has never had a neurological event. Can complete the Garden Plots organizational task with 100% acc in less than 2 minutes.

WHAT DOES THIS SAY ABOUT REAL-LIFE GARDENING SKILLS FOR EACH PERSON?

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continued

Whose is Whose?



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continued

Level of **impairment** does NOT
correlate with **activity** or
participation.

Whyte, J. & Barrett, A.M. (2013). Advancing the evidence base of rehabilitation treatments: A developmental approach, *Physical Medicine & Rehabilitation*, 93 (80).

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continued

Non-Standardized Assessment

*Needs-Based Assessment

*Understanding and simulating context and environment

*Person-Centered Outcomes (PCO's) or Patient-Reported Outcomes (PRO's)

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Non-Standardized Assessment

- Vital for understanding **activity / participation** needs
- Recommended as a **best practice** in Practice Portal for TBI and Aphasia
- Helpful for evaluating domains which can't be assessed with standardized testing
- Involves **communication partner** input
- Describes / simulates activities within **functional contexts**
- Starts measuring **person-centered outcomes** (PCOs) which can be used to show gains made with intervention

(Coelho, Ylvisaker, & Turkstra, 2005)

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Needs-Based Assessment

Motivational Interviewing

*What's been going well since you've been home?

*Is there anything you haven't done yet that you would like to do?

*How are you spending your days? Is that different from before?

*What have people said about your speech? Do you agree?

	PART OF MY JOB TASKS:	NOTES ABOUT WHAT I NEED TO BE ABLE TO DO:
INTERVIEWS		
MEETINGS		
EMAILS		
REPORTS OR POLICIES		
ENTERING DATA		
PRIORITIZING OR SCHEDULE MANAGEMENT		
CUSTOMER SERVICE		
TRAINING OR TEACHING		
PERSUASION		
MANAGING INVENTORY		

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PCO's for ABI

Rating Scale:	Authors / Reference:
ASHA Functional Assessment of Communication Skills for Adults	Frattali, Thompson, Holland, Wohl, & Ferketic, 1995
Behavior Rating Inventory of Executive Function	Gioia, Isquith, Guy, & Kenworthy, 2000
College Survey for Students with Brain Injury	Kennedy & Krause, 2009
Community Integration Questionnaire	Willer, Linn, & Allen, 1993
Mayo Portland Adaptability Inventory	Malec & Lezak, 2005
Patient Competency Rating Scale	Prigatano, Borgaro, Baker, & Wethe, 2005
Self-Regulation Skills Interview	Owensworth, McFarland, & Young, 2000

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continued

Patient Competency Rating Form

- Patient Form
- Relative Form
- Clinician Form
- Meals
- Dressing
- Dishes
- Laundry
- Finances
- Appointments
- Conversation

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continued

Understanding / Simulating Environment and Context

- *Strategies
- *Background noises
- *Environment / Positioning
- *Peer support



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continued

continued

“My goal is to support clients in
managing their own daily lives.”

(Sohlberg & Turkstra, 2011).

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continued

Check Your Practices!

*Do I understand how I am addressing a real-life
need?

*Am I choosing the most efficient route to get there?

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continued

continued

Goal Setting

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continued

“Speech therapy is an automatic
output of the goals” (Hinckley, 2014).

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Functional Goal Setting

Evidence-Based Frameworks:

-Goal Mapping (Turkstra, 2013)

-Self-Anchored Rating Scales (Fox, Andrews, & Andrews, 2012)

-Goal Attainment Scaling (O'Brien, K., Schellinger, S., & Kennedy, M. (2013)

-Broaden What You Measure (Holland, A. (2013).
Forward. In Simmons-Mackie, N., King, J., & Beukelman, D. (Eds.)

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Goal Mapping

The Goal

Do social outings with my friends again.



Text friends to plan an outing.

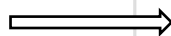


Send 2-3 words by text for social reasons.



Create "Scripts" that can be copied for text practice.

What We Are Doing
in Therapy Today



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continued

Acute Care

Medical Model Goal

-The patient will increase verbal fluency to 13 animals/minute

Person-Centered Goal

-The patient will use complete sentences to correctly explain help needed for a transfer or bed positioning

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continued

Inpatient Rehab

Medical Model Goal

-The patient will complete Rush Hour beginner level with 2 cues or less

Person-Centered Goal

-The patient will independently use a simple sentence to repeat an advocacy script, such as "Can you repeat that?" to medical staff

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continued

SAR / LTC

Memory: The patient will arrive at designated therapy location within 5 min of appointment, with phone alarm set-up with therapist assistance

Verbal Expression: Request jigsaw puzzles and other leisure activities in 80% of opportunities

Send and track 1 text message/email per week to improve family contact, using written cheat sheet

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continued

Home Setting

Complete 3 phone calls to manage appointments or health info using note-taking strategies, with reported success on 100% of attempts

Use external strategies independently to recall the steps and timing for checking blood sugar

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continued

Outpatient Therapy

- Problem-Solving: The patient will teach himself to sort and sum information in Excel
- Attention: The patient will load 20 pictures to Picasa photo project
- Executive Function: Complete car maintenance checklist and any follow-up steps needed, over 1 week

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continued

Interventions

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continued

Functional Needs Launchpad

Item Management:

Social Function:

ADLs:

Time Management:

Safety:

Work:

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continued

Sarah's Functional Needs

Item Management: Planner,
diaper bag, water bottles

Social Function: Mommy
playdates, coffee, new restaurants,
breweries, Sunday school

ADLs: Dressing and food prep for
toddlers, cooking meals, laundry

Time Management: Tasks
for private practice, scheduling patients,
managing kid appts

Work: Professional speaking, writing
blog posts, speech therapy, driving

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Evidence-Based Cognitive Interventions

Cognitive Intervention	Reference
Practice within Real-Life Context	Ponsford et al. (2014); Bonelli, Ritter, & Kinsler, 2007
Spaced Retrieval	Camp & Stevens, 1990
Errorless Learning	Clare & Jones, 2008
Goal-Plan-Do-Review	Kennedy, M. R., & Coelho, C. (2005)
Multi-Step Routine Training	Garrett, K. & Beukelman, D., (2002).
PQRST	Bussman et al. 2000
External Cognitive Aids	Sohlberg et al., 2007
Environmental Modification	Shum, Fleming, Gill, Gullo, & Strong, 2011
Compensatory Strategy Training	Sohlberg et al., 2007.

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Practice Within Real Life Context



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Spaced Retrieval

Item Management: Putting keys / phone / wallet / glasses in a certain location

Social Function: Using a key sentence or strategy to improve communication.
“I’ve had a brain injury and I need you to talk slow.”

ADLs: Referring to a checklist for morning ADLs

Time Management: Setting an alarm before going to bed

Safety: Checking that the oven is off

Work: Logging off computer when leaving workspace

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Goal-Plan-Do-Review

*Systematically identify a goal

*Promote self-awareness

*Promote organization and planning

*Encourages flexibility and strategy use

*Effective with self-monitoring

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continued

Goal-Plan-Do-Review

Item Management: Completing a work report

Social Function: Taking a phone message

ADLs: Making a grocery list

Time Management: Managing homework for multiple college classes

Safety: Transfers

Work: Completing a work report

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continued

Multi-Step Routine Training

Item Management: Using coffee maker

Social Function: Voice activation for cell phone

ADLs: Morning grooming

Time Management: Adding an appointment on iPhone

Safety: Locking the door when leaving the house

Work: Steps for billing procedures at end of month

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continued

Multi-Step Routine Training

Step 1: Gather K-cup, mug, and creamer. *Gather.*

Step 2: Fill water using mug. *Fill water.*

Step 3: Place K-cup and mug. *Place.*

Step 4: Press Blue Button. *Blue button.*



Step 5: When finished, throw empty K-cup. *Throw away.*

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continued

External Cognitive Supports

Low-tech (Checklist)

High tech (SmartPen)

Task-specific (alarm clock)

Multi-function (cell phone)

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continued

External Cognitive Supports

Item Management: Labels

Social Function: Pragmatic conversation cue card

ADLs: Picture Schedules, Task cross-off

Time Management: Alarm with text reminder

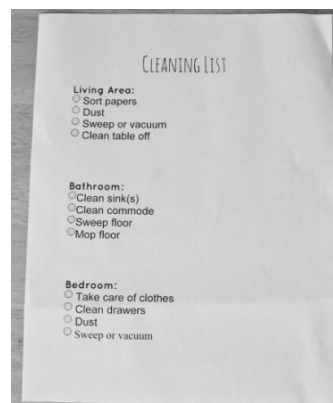
Safety: Oven on/ off visual



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continued

External Cognitive Supports

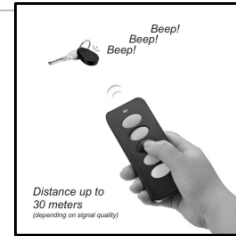


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Environmental Modification

Item Management: Object Locator



Social Function: Lighting, Background Noise

ADLs: Picture Schedules, Task cross-off

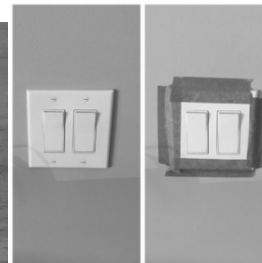
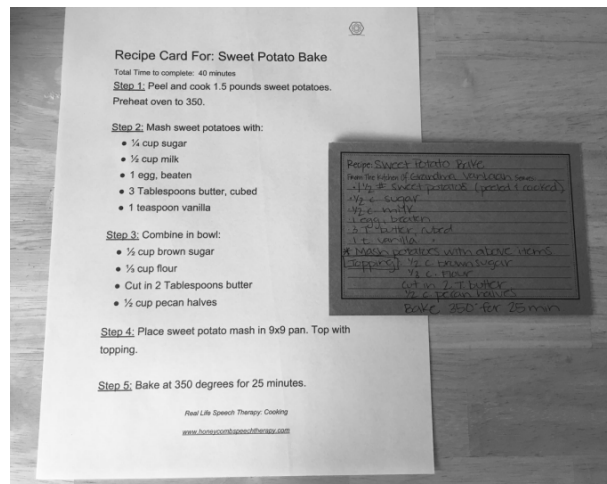
Time Management: Large Calendar / Clock

Safety: Pill Organizer



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continued®



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continued®

continued

Space Organization

- Pantry
- Woodshop
- Tools
- Laundry supplies
- Kitchen Table
- Mail System
- Bills System

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continued

Sarah's Formula:
Putting It All Together

**Patient Complaint + Environment /
Context**

Cognitive-Communication Modality

Evidence-Based Treatment

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continued

Patient Need: “I keep leaving things behind wherever I go.”

Personally Relevant Context or Environment: Forgets purse when leaving house, leaves cane and cup in community spots.

Evidence-Based Treatment: Environmental modification, External cognitive aids, Spaced Retrieval

What you do in therapy: Organize “stuff” to simplify, create reminder note, use Spaced Retrieval for gathering items upon standing.

Measure: Success with environmental modifications, response to Spaced Retrieval, improved # Patient Competency Rating Form

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continued

Patient Need: “She gets confused about what to do when checking her blood sugar.”

Personally Relevant Context or Stimuli: Patient needs to check blood sugar and record 2x/day, but has trouble completing all steps once started.

Evidence-Based Treatment:

What you do in therapy:

Measure:

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continued

Personally-Relevant Home Programs

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continued

Practice what you want to
improve!

- Skill
- Strategy
- Efficiency
- Environmental Modifications
- Family Support

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continued[®]

Text Message Log

Date:	Texts:	Headache Rating	Notes:

Key Strategies:

1. Pace Yourself: 1 message at a time
2. Read Aloud before sending
3. Press "Home" button to re-set if you get in the wrong spot

Text Message Log

Date:	Texts:	Headache Rating	Notes:
7/8	111	5/10	
7/9	11	4/10 all day	
7/11	111	2/10	
7/12	111	2/10	Less mistakes
7/13	111 1	2/10	

Key Strategies:

1. Pace Yourself: 1 message at a time
2. Read Aloud before sending
3. Press "Home" button to re-set if you get in the wrong spot

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continued[®]

Nick's Idea List for things to do at home

- Read newspaper/magazine
- Empty the dishwasher or wash dishes
- Fold the laundry
- Make an easy meal (sandwich or a bowl) and give your attention
- Take care of animals (feed, play ball, clean)
- Play games (chess, cards, board games)
- Discuss current events/news for memory
- Plan a grocery list
- Speech therapy homework, memory journal

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continued[®]

Barriers + Solutions

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Insurance Coverage

“CMS is at the forefront of the nationwide effort to transform health care delivery to meet the person-centered goals of each individual in creating a health care system that fully engages persons and families in the design, delivery and evaluation of care.”

-CMS Strategic Plan Summary 2016

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continued

Productivity

- *Documentation
- *Props / Materials
- *Setting doesn't prioritize

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continued

No Goals By Patient

- *Motivational Interviewing
- *Counseling in Communication Disorders: A Wellness Perspective by Dr. Audrey Holland
- *Optimizing Cognitive Rehab by Sohlberg & Turkstra
- *Family input / rating scales

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Questions? Comments?

Let's get REAL! Toss the workbooks and join the person-centered care movement today!

Sarah@honeycombspeechtherapy.com

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